Army Emergency Relief (AER) Budget Sheet

NAME: _____   Client ID: _____

Instructions: Use monthly averages for your income and expenses. Do not use current amounts due as this may not accurately reflect your budget. If you are in transition to medical retirement - use projected income as provided by PEBLO.

1	MONTHLY INCOME	AMOUNT		2	MONTHLY EXPENSES	AMOUNT
	Service Member's Income				Food	
	Military/Retired Pay (DFAS)				Rent	
	VA Disability				Mortgage	
	Civilian Salary/Earnings				Utilities:	
	CRSC				Electric	
	Social Security Disability				Water/Sewer	
	Social Security Retirement				Cable	
	GI Bill				Internet	
	VOCREHAB				Home Heating Oil/Gas	
	Child Support				Home Phone	
	Spouse's Income:				Trash	
	Civilian Salary/Earnings				Cell Phone	
	Retirement Pay				Vehicle Expenses:	
	Social Security				Fuel or Public Transportation	
	Social Security Disability				Maintenance	
	Caretaker Stipend				Payment - Vehicle 1	
	Dependency and Indemnity Comp (DIC)				Payment - Vehicle 2	
	Child Support				Meals Eating Out	
	SBP				Recreation	
	VA Widow Tax Pension				Church/Charity	
	Dependent Children Income:				Clothing	
	Civilian Salary/Earnings				Incidentals/Supplies	
	Social Security				Insurance:	
	GI Bill				Life	
	Caretaker Stipend				Vehicle	
	Other Income:				Renter's/Home	
	Help from other family members				Health Insurance	
	Rental Property Income				Dental Insurance	
	Investment Income				Child Care	
	Food Stamps				Child School Expenses	
	WIC				Child Support (Payments)	
	Other:				Medical Bills	
	Other:				Dental Bills	
	Notes:				Garnishment	
					Investments:	
					TSP/IRA	
					Mutual Funds/Stocks	
					Savings	
					Other	
					Credit Cards:	
					Card #1	
					Card #2	
					Card #3	
					Personal Loans:	
					Loan #1	
					Loan #2	
					Loan #3	
					Student Loan	
					Taxes:	
					Federal Income tax	
					State Income tax	
					Medicare	
					Social Security	
					Other Taxes (City/Local)	
					Other:	
1	TOTAL INCOME				Other:	
					Other:	
2	TOTAL EXPENSES	−			TOTAL	
3	BALANCE Circle one (+ or -)	=				